## SUPERIOR COURT OF CALIFORNIA COUNTY OF KERN

## **DECLARATION OF DISCLOSURES**

The Preliminary and Final Declarations of Disclosure is information that the parties must exchange with each other. The parties have a **fiduciary duty** to each other during their marriage, after separation and until the date of distribution of the community assets and debts. Therefore, the parties have an ongoing duty to "**immediately, fully, and accurately disclose all assets and liabilities (whether community or separate) in which either party has or may have an interest, and to disclose their current earnings and expenses. (Fam. Code §721 et seq).** 

- <u>COMPLETE THE FORMS.</u> Type or print in blue or black ink only. Writing must be legible.
   Declaration of Disclosures FL-140
  - Property Declaration FL-160 (use two (2) separate FL-160 forms; one to list community property and one to list separate property.)
  - Income and Expense Declaration FL-150
- 2. DATE, PRINT NAME AND SIGN ALL FORMS .
- 3. <u>SERVE YOUR DOCUMENTS.</u> Once your forms have been completed and you have attached all necessary supporting documents, you will serve a copy of the forms on the other party. You are allowed to do the service of <u>these</u> forms yourself (no third party is required for service). You can serve the other party by mail or in person.

\*\*These forms are <u>not</u> to be filed with the Court. Keep the original for your record.

 <u>AFTER SERVICE.</u> After you have completed service, you will complete <u>Form FL-141</u>, <u>Declaration Regarding Service of Declaration of Disclosure</u>, and file that form with the Family Law Department.

The Petitioner must serve the Respondent with the Preliminary Declaration of Disclosures either concurrently with the Petition or within 60 days of filing the Petition.

If the Respondent files a Response, the Respondent must also serve the other party with the Preliminary Declaration of Disclosures either concurrently with the Response or within 60 days of filing the Response. (Fam. C. §2104).

**In a Default case** – Declaration of Disclosures <u>must</u> be served and a Declaration Regarding Service of Declaration of Disclosures form FL-141 must be filed with the Court either concurrently with the Default or before filing the Default.

**In a Contested case** – Either party may complete, serve, and file an At-Issue Memorandum form *(ask the clerk for this form)* to have their case move forward. Preliminary Declaration of Disclosures must have been served and a Declaration Regarding Service of Declaration of Disclosures form FL-141 must be filed with the Court prior to filing the At-Issue Memorandum.

## NOTICE

PERSONNEL OF THE CLERKS OFFICE OF THE SUPERIOR COURT ARE NOT ALLOWED BY LAW TO GIVE LEGAL ADVICE OR ASSIST IN THE PREPARATION OF ANY FORMS.

PURSUANT TO CA RULE OF COURT 2.200, A PARTY WHOSE ADDRESS CHANGES WHILE AN ACTION IS PENDING MUST SERVE ON ALL PARTIES AND FILE A WRITTEN NOTICE OF CHANGE OF ADDRESS WITH THE COURT- <u>Ask</u> the clerk for Notice of Change of Address and Other Contact Information form

1 = 140
CASE NUMBER:

## DO NOT FILE DECLARATIONS OF DISCLOSURE OR FINANCIAL ATTACHMENTS WITH THE COURT

In a dissolution, legal separation, or nullity action, both a preliminary and a final declaration of disclosure must be served on the other party with certain exceptions. Neither disclosure is filed with the court. Instead, a declaration stating that service of disclosure documents was completed or waived must be filed with the court (see form FL-141).

- In summary dissolution cases, each spouse or domestic partner must exchange preliminary disclosures as described in Summary Dissolution Information (form FL-810). Final disclosures are not required (see Family Code section 2109).
- In a default judgment case that is not a stipulated judgment or a judgment based on a marital settlement agreement, only the
  petitioner is required to complete and serve a preliminary declaration of disclosure. A final disclosure is not required of either party
  (see Family Code section 2110).
- Service of preliminary declarations of disclosure may not be waived by an agreement between the parties.
- Parties who agree to waive final declarations of disclosure must file their written agreement with the court (see form FL-144).

The petitioner must serve a preliminary declaration of disclosure at the same time as the Petition or within 60 days of filing the Petition. The respondent must serve a preliminary declaration of disclosure at the same time as the Response or within 60 days of filing the Response. The time periods may be extended by written agreement of the parties or by court order (see Family Code section 2104(f)).

### Attached are the following:

- 1. A completed *Schedule of Assets and Debts* (form FL-142) or A *Property Declaration* (form FL-160) for *(specify):* Community and Quasi-Community Property Separate Property.
- 2. A completed *Income and Expense Declaration* (form FL-150).
- 3. All tax returns filed by the party in the two years before the date that the party served the disclosure documents.
- 4. A statement of all material facts and information regarding valuation of all assets that are community property or in which the community has an interest (*not a form*).
- 5. A statement of all material facts and information regarding obligations for which the community is liable (not a form).
- 6. An accurate and complete written disclosure of any investment opportunity, business opportunity, or other income-producing opportunity presented since the date of separation that results from any investment, significant business, or other income-producing opportunity from the date of marriage to the date of separation (*not a form*).

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date:

		•		
	(TYPE OR PRINT NAME)		SIGNATURE	Page
Form Adopted for Mandatory Use	CEB <sup>*</sup> Essential	DECLARATION OF DISCLOSURE		Family Code, §§ 2102,
Judicial Council of California FL-140 [Rev. July 1, 2013]	ceb.com	(Family Law)		2105, 2106,

PARTY WITHOUT ATTORNEY OR ATTORNEY	STATE BAR NO.:		
NAME:			
FIRM NAME:			
STREET ADDRESS:			
CITY:	STATE:	ZIP CODE:	
TELEPHONE NO .:	FAX NO.:		
E-MAIL ADDRESS:			
ATTORNEY FOR (name):			
SUPERIOR COURT OF CALIFORNIA, COUNTY	í OF		
STREET ADDRESS:			
MAILING ADDRESS:			
CITY AND ZIP CODE:			
BRANCH NAME:			
PETITIONER:			
RESPONDENT:			
OTHER PARENT/PARTY			
PETITIONER'S RESPONDEN		CASE NUMBER:	
COMMUNITY AND QUASI-COM	Y DECLARATION		
SEPARATE PROPERTY DECLA	RATION		

See *Instructions* on page 4 for information about completing this form. For additional space, use *Continuation of Property Declaration* (form FL-161).

A	В	С	- D	= E		F
		GROSS FAIR		NET FAIR	PROPOSAL F	OR DIVISION
ITEM BRIEF DESCRIPTION	DATE	MARKET	AMOUNT	MARKET		Confirm to:
NO.	ACQUIRED	VALUE	OF DEBT	VALUE		RESPONDENT
1. REAL ESTATE		\$	\$	\$	\$	\$
2. HOUSEHOLD FURNITURE, FURNISHINGS, APPLIANCES						
3. JEWELRY, ANTIQUES, ART, COIN COLLECTIONS, etc.						
4. VEHICLES, BOATS, TRAILERS						
5. SAVINGS ACCOUNTS						
6. CHECKING ACCOUNTS						

Page 1 of 4

ITEM NO.BRIEF DESCRIPTION ACQUIREDDATE ACQUIREDGROSS FAIR MARKET VALUEAMOUNT AMOUNT OF DEBTNET FAIR MARKET VALUEPROPOSAL FOR DIVISION Award or Confirm to: PETITIONER RESPONDENT7.CREDIT UNION, OTHER DEPOSITORY ACCOUNTS\$\$\$\$8.CASHASHImage: Case of the second	Α	В	С	- D	= E		F F
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18. TOTAL ASSETS							
	18. TOTAL ASSETS						

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ITE NO		DATE INCURRED	TOTAL OWING		FOR DIVISION Confirm to: RESPONDENT
19.	STUDENT LOANS		\$	\$	\$
20.	TAXES				
21.	SUPPORT ARREARAGES				
22.	LOANS-UNSECURED				
23.	CREDIT CARDS				
24.	OTHER DEBTS				
	OTHER DEBTS FROM CONTINUATION SHEET				
26.	TOTAL DEBTS				

A Continuation of Property Declaration (form FL-161) is attached and incorporated by reference.

I declare under penalty of perjury under the laws of the State of California that, to the best of my knowledge, the foregoing is a true and correct listing of assets and obligations and the amounts shown are correct. Date:

(TYPE OR PRINT NAME)

SIGNATURE

## INFORMATION AND INSTRUCTIONS FOR COMPLETING FORM FL-160

Property Declaration (form FL-160) is a multipurpose form, which may be filed with the court as an attachment to a *Petition* or *Response* or served on the other party to comply with disclosure requirements in place of a *Schedule of Assets and Debts* (form FL-142). Courts may also require a party to file a *Property Declaration* as an attachment to a *Request to Enter Default* (form FL-165) or *Judgment* (form FL-180).

## When filing a *Property Declaration* with the court, do not include private financial documents listed below.

## Identify the type of declaration completed

- 1. Check "Community and Quasi-Community Property Declaration" on page 1 to use *Property Declaration* (form FL-160) to provide a combined list of community and quasi-community property assets and debts. Quasi-community property is property you own outside of California that would be community property if it were located in California.
- 2. Do not combine a separate property declaration with a community and quasi-community property declaration. Check "Separate Property Declaration" on page 1 when using *Property Declaration* to provide a list of separate property assets and debts.

## **Description of the Property Declaration chart**

Pages 1 and 2

- 1. Column A is used to provide a brief description of each item of separate or community or quasi-community property.
- 2. Column B is used to list the date the item was acquired.
- 3. Column C is used to list the item's gross fair market value (an estimate of the amount of money you could get if you sold the item to another person through an advertisement).
- 4. Column D is used to list the amount owed on the item.
- 5. Column E is used to indicate the net fair market value of each item. The net fair market value is calculated by subtracting the dollar amount in column D from the amount in column C ("C minus D").
- 6. Column F is used to show a proposal on how to divide (or confirm) the item described in column A.

Page 3

- 1. Column A is used to provide a brief description of each separate or community or quasi-community property debt.
- 2. Column B is used to list the date the debt was acquired.
- 3. Column C is used to list the total amount of money owed on the debt.
- 4. Column D is used to show a proposal on how to divide (or confirm) the item of debt described in column A.

## When using this form only as an attachment to a Petition or Response

- 1. Attach a *Separate Property Declaration* (form FL-160) to respond to item 9. Only columns A and F on pages 1 and 2 and columns A and D on page 3 are required.
- 2. Attach a *Community or Quasi-Community Declaration* (form FL-160) to respond to item 10, and complete column A on all pages.

## When serving this form on the other party as an attachment to Declaration of Disclosure (form FL-140)

- 1. Complete columns A through E on pages 1 and 2, and columns A through C on page 3.
- 2. Copies of the following documents must be attached and served on the other party:
  - (a) For real estate (item 1): deeds with legal descriptions and the latest lender's statement.
  - (b) For vehicles, boats, trailers (item 4): the title documents.
  - (c) For all bank accounts (item 5, 6, 7): the latest statement.
  - (d) For life insurance policies with cash surrender or loan value (item 10): the latest declaration page.
  - (e) For stocks, bonds, secured notes, mutual funds (item 11): the certificate or latest statement.
  - (f) For retirement and pensions (item 12): the latest summary plan document and latest benefit statement.
  - (g) For profit-sharing, IRAs, deferred compensation, and annuities (item 13): the latest statement.
  - (h) For each account receivable and unsecured note (item 14): documentation of the account receivable or note.
  - (i) For partnerships and other business interests (item 15): the most current K-1 and Schedule C.
  - (j) For other assets (item 16): the most current statement, title document, or declaration.
  - (k) For support arrearages (item 21): orders and statements.
  - (I) For credit cards and other debts (items 23 and 24): the latest statement.
- 3. Do not file copies of the above private financial documents with the court.

# When filing this form with the court as an attachment to *Request to Enter Default* (FL-165) or *Judgment* (FL-180) Complete all columns on the form.

For more information about forms required to process and obtain a judgment in dissolution, legal separation, and nullity cases, see <u>http://www.courts.ca.gov/8218.htm.</u>

FL-160 [R	ev. July 1, 2016]
$\underset{\text{ceb.com}}{\text{CEB}^*}$	Essential

PARTY WITHOUT ATTORNEY OR ATTORNEY	STATE BAR NO.:		
NAME:			
FIRM NAME:			
STREET ADDRESS:			
CITY:	STATE:	ZIP CODE:	
TELEPHONE NO .:	FAX NO.:		
E-MAIL ADDRESS:			
ATTORNEY FOR (name):			
SUPERIOR COURT OF CALIFORNIA, COUNTY	í OF		
STREET ADDRESS:			
MAILING ADDRESS:			
CITY AND ZIP CODE:			
BRANCH NAME:			
PETITIONER:			
RESPONDENT:			
OTHER PARENT/PARTY			
PETITIONER'S RESPONDEN		CASE NUMBER:	
COMMUNITY AND QUASI-COM	Y DECLARATION		
SEPARATE PROPERTY DECLA	RATION		

See *Instructions* on page 4 for information about completing this form. For additional space, use *Continuation of Property Declaration* (form FL-161).

A	В	С	- D	= E		F
		GROSS FAIR		NET FAIR	PROPOSAL F	OR DIVISION
ITEM BRIEF DESCRIPTION	DATE	MARKET	AMOUNT	MARKET		Confirm to:
NO.	ACQUIRED	VALUE	OF DEBT	VALUE		RESPONDENT
1. REAL ESTATE		\$	\$	\$	\$	\$
2. HOUSEHOLD FURNITURE, FURNISHINGS, APPLIANCES						
3. JEWELRY, ANTIQUES, ART, COIN COLLECTIONS, etc.						
4. VEHICLES, BOATS, TRAILERS						
5. SAVINGS ACCOUNTS						
6. CHECKING ACCOUNTS						

Page 1 of 4

ITEM NO.BRIEF DESCRIPTION ACQUIREDDATE ACQUIREDGROSS FAIR MARKET VALUEAMOUNT AMOUNT OF DEBTNET FAIR MARKET VALUEPROPOSAL FOR DIVISION Award or Confirm to: PETITIONER RESPONDENT7.CREDIT UNION, OTHER DEPOSITORY ACCOUNTS\$\$\$\$8.CASHASHImage: Case of the second	Α	В	С	- D	= E		F F
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ITE NO		DATE INCURRED	TOTAL OWING		FOR DIVISION Confirm to: RESPONDENT
19.	STUDENT LOANS		\$	\$	\$
20.	TAXES				
21.	SUPPORT ARREARAGES				
22.	LOANS-UNSECURED				
23.	CREDIT CARDS				
24.	OTHER DEBTS				
	OTHER DEBTS FROM CONTINUATION SHEET				
26.	TOTAL DEBTS				

A Continuation of Property Declaration (form FL-161) is attached and incorporated by reference.

I declare under penalty of perjury under the laws of the State of California that, to the best of my knowledge, the foregoing is a true and correct listing of assets and obligations and the amounts shown are correct. Date:

(TYPE OR PRINT NAME)

SIGNATURE

## INFORMATION AND INSTRUCTIONS FOR COMPLETING FORM FL-160

Property Declaration (form FL-160) is a multipurpose form, which may be filed with the court as an attachment to a *Petition* or *Response* or served on the other party to comply with disclosure requirements in place of a *Schedule of Assets and Debts* (form FL-142). Courts may also require a party to file a *Property Declaration* as an attachment to a *Request to Enter Default* (form FL-165) or *Judgment* (form FL-180).

## When filing a *Property Declaration* with the court, do not include private financial documents listed below.

## Identify the type of declaration completed

- 1. Check "Community and Quasi-Community Property Declaration" on page 1 to use *Property Declaration* (form FL-160) to provide a combined list of community and quasi-community property assets and debts. Quasi-community property is property you own outside of California that would be community property if it were located in California.
- 2. Do not combine a separate property declaration with a community and quasi-community property declaration. Check "Separate Property Declaration" on page 1 when using *Property Declaration* to provide a list of separate property assets and debts.

## **Description of the Property Declaration chart**

Pages 1 and 2

- 1. Column A is used to provide a brief description of each item of separate or community or quasi-community property.
- 2. Column B is used to list the date the item was acquired.
- 3. Column C is used to list the item's gross fair market value (an estimate of the amount of money you could get if you sold the item to another person through an advertisement).
- 4. Column D is used to list the amount owed on the item.
- 5. Column E is used to indicate the net fair market value of each item. The net fair market value is calculated by subtracting the dollar amount in column D from the amount in column C ("C minus D").
- 6. Column F is used to show a proposal on how to divide (or confirm) the item described in column A.

Page 3

- 1. Column A is used to provide a brief description of each separate or community or quasi-community property debt.
- 2. Column B is used to list the date the debt was acquired.
- 3. Column C is used to list the total amount of money owed on the debt.
- 4. Column D is used to show a proposal on how to divide (or confirm) the item of debt described in column A.

## When using this form only as an attachment to a Petition or Response

- 1. Attach a *Separate Property Declaration* (form FL-160) to respond to item 9. Only columns A and F on pages 1 and 2 and columns A and D on page 3 are required.
- 2. Attach a *Community or Quasi-Community Declaration* (form FL-160) to respond to item 10, and complete column A on all pages.

## When serving this form on the other party as an attachment to Declaration of Disclosure (form FL-140)

- 1. Complete columns A through E on pages 1 and 2, and columns A through C on page 3.
- 2. Copies of the following documents must be attached and served on the other party:
  - (a) For real estate (item 1): deeds with legal descriptions and the latest lender's statement.
  - (b) For vehicles, boats, trailers (item 4): the title documents.
  - (c) For all bank accounts (item 5, 6, 7): the latest statement.
  - (d) For life insurance policies with cash surrender or loan value (item 10): the latest declaration page.
  - (e) For stocks, bonds, secured notes, mutual funds (item 11): the certificate or latest statement.
  - (f) For retirement and pensions (item 12): the latest summary plan document and latest benefit statement.
  - (g) For profit-sharing, IRAs, deferred compensation, and annuities (item 13): the latest statement.
  - (h) For each account receivable and unsecured note (item 14): documentation of the account receivable or note.
  - (i) For partnerships and other business interests (item 15): the most current K-1 and Schedule C.
  - (j) For other assets (item 16): the most current statement, title document, or declaration.
  - (k) For support arrearages (item 21): orders and statements.
  - (I) For credit cards and other debts (items 23 and 24): the latest statement.
- 3. Do not file copies of the above private financial documents with the court.

# When filing this form with the court as an attachment to *Request to Enter Default* (FL-165) or *Judgment* (FL-180) Complete all columns on the form.

For more information about forms required to process and obtain a judgment in dissolution, legal separation, and nullity cases, see <u>http://www.courts.ca.gov/8218.htm.</u>

FL-160 [R	ev. July 1, 2016]
$\underset{\text{ceb.com}}{\text{CEB}^*}$	Essential

<ul> <li>a. My age is (specify):</li> <li>b. I have completed high school or the equivalent: Yes No If no, highest grade completed (specify):</li> <li>c. Number of years of college completed (specify): Degree(s) obtained (specify):</li> <li>d. Number of years of graduate school completed (specify): Degree(s) obtained (specify):</li> <li>e. I have: professional/occupational license(s) (specify): Degree(s) obtained (specify):</li> <li>e. I have: professional/occupational license(s) (specify):</li> <li>d. Number of years of tax year (specify):</li> <li>d. I last filed taxes for tax year (specify year):</li> <li>b. My tax filing status is Single head of household married, filing separately married, filing jointly with (specify name):</li> <li>c. I file state tax returns in California other (specify state):</li> <li>d. I claim the following number of exemptions (including myself) on my taxes (specify):</li> </ul> 4. Other party's income. I estimate the gross monthly income (before taxes) of the other party in this case at (specify): % This estimate is based on (explain): (If you need more space to answer any questions on this form, attach an 8 1/2-by-11-inch sheet of paper and write the			FL-150	
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<ul> <li>b. I have completed high school or the equivalent: Yes No If no, highest grade completed (specify):</li> <li>c. Number of years of college completed (specify): Degree(s) obtained (specify):</li> <li>d. Number of years of graduate school completed (specify): Degree(s) obtained (specify):</li> <li>e. I have: professional/occupational license(s) (specify): Degree(s) obtained (specify):</li> <li>e. I have: vocational training (specify):</li> <li>d. Tax information <ul> <li>a. I last filed taxes for tax year (specify year):</li> <li>b. My tax filing status is single head of household married, filing separately married, filing jointly with (specify name):</li> <li>c. I file state tax returns in California other (specify state):</li> <li>d. I claim the following number of exemptions (including myself) on my taxes (specify):</li> </ul> </li> <li>4. Other party's income. I estimate the gross monthly income (before taxes) of the other party in this case at (specify): This estimate is based on (explain):</li> <li>(If you need more space to answer any questions on this form, attach an 8 1/2-by-11-inch sheet of paper and write the question number before your answer.) Number of pages attached:</li></ul>	2. Age and education			
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<ul> <li>d. Number of years of graduate school completed (specify):</li> <li>i Degree(s) obtained (specify):</li> <li>e. I have: professional/occupational license(s) (specify):</li> <li>vocational training (specify):</li> <li><b>Tax information</b> <ul> <li>a. I last filed taxes for tax year (specify year):</li> <li>b. My tax filing status is is single head of household married, filing separately</li> <li>married, filing jointly with (specify name):</li> <li>c. I file state tax returns in in California in other (specify state):</li> <li>d. I claim the following number of exemptions (including myself) on my taxes (specify):</li> </ul> </li> <li>4. Other party's income. I estimate the gross monthly income (before taxes) of the other party in this case at (specify): \$ <ul> <li>This estimate is based on (explain):</li> </ul> </li> <li>(If you need more space to answer any questions on this form, attach an 8 1/2-by-11-inch sheet of paper and write the question number before your answer.) Number of pages attached:</li></ul>	<ul> <li>I have completed high school or the schol or the school or the school or the school or the school or</li></ul>	ne equivalent: 🛄 Yes 🔲 No 🛛 If no, high	nest grade completed (specify):	
<ul> <li>e. I have: professional/occupational license(s) (specify):</li> <li>vocational training (specify):</li> <li><b>Tax information</b> <ul> <li>a. I last filed taxes for tax year (specify year):</li> <li>b. My tax filing status is isingle inhead of household in married, filing separately in married, filing jointly with (specify name):</li> <li>c. I file state tax returns in in including myself) on my taxes (specify):</li> </ul> </li> <li>4. Other party's income. I estimate the gross monthly income (before taxes) of the other party in this case at (specify): \$ <ul> <li>This estimate is based on (explain):</li> </ul> </li> <li>(If you need more space to answer any questions on this form, attach an 8 1/2-by-11-inch sheet of paper and write the question number before your answer.) Number of pages attached:</li></ul>	c. Number of years of college compl	eted (specify): Degree(s	s) obtained <i>(specify):</i>	
<ul> <li>vocational training (specify):</li> <li>3. Tax information <ul> <li>a.</li> <li>I last filed taxes for tax year (specify year):</li> <li>b. My tax filing status is</li> <li>single</li> <li>head of household</li> <li>married, filing separately <ul> <li>married, filing jointly with (specify name):</li> <li>c. I file state tax returns in</li> <li>California</li> <li>other (specify state):</li> <li>d. I claim the following number of exemptions (including myself) on my taxes (specify):</li> </ul> </li> <li>4. Other party's income. I estimate the gross monthly income (before taxes) of the other party in this case at (specify): \$ <ul> <li>This estimate is based on (explain):</li> </ul> </li> <li>(If you need more space to answer any questions on this form, attach an 8 1/2-by-11-inch sheet of paper and write the question number before your answer.)</li> <li>Number of pages attached:</li></ul></li></ul>			Degree(s) obtained <i>(specify):</i>	
<ul> <li><b>Tax information</b> <ul> <li>a. I last filed taxes for tax year (<i>specify year</i>):</li> <li>b. My tax filing status is is single is head of household imarried, filing separately married, filing jointly with (<i>specify name</i>):</li> <li>c. I file state tax returns in including myself) on my taxes (<i>specify</i>):</li> </ul> </li> <li>d. I claim the following number of exemptions (including myself) on my taxes (<i>specify</i>):</li> <li>4. Other party's income. I estimate the gross monthly income (before taxes) of the other party in this case at (<i>specify</i>): \$ <ul> <li>This estimate is based on (<i>explain</i>):</li> </ul> </li> <li>(If you need more space to answer any questions on this form, attach an 8 1/2-by-11-inch sheet of paper and write the question number before your answer.) Number of pages attached:</li></ul>				
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<ul> <li>married, filing jointly with (specify name):</li> <li>c. I file state tax returns in California content of exemptions (including myself) on my taxes (specify):</li> <li>d. I claim the following number of exemptions (including myself) on my taxes (specify):</li> <li>4. Other party's income. I estimate the gross monthly income (before taxes) of the other party in this case at (specify): \$ This estimate is based on (explain):</li> <li>(If you need more space to answer any questions on this form, attach an 8 1/2-by-11-inch sheet of paper and write the gruestion number before your answer.) Number of pages attached:</li></ul>	a. 🔲 I last filed taxes for tax year (	'specify year):		
<ul> <li>c. I file state tax returns in California other (specify state):</li> <li>d. I claim the following number of exemptions (including myself) on my taxes (specify):</li> <li>4. Other party's income. I estimate the gross monthly income (before taxes) of the other party in this case at (specify): \$ This estimate is based on (explain): </li> <li>(If you need more space to answer any questions on this form, attach an 8 1/2-by-11-inch sheet of paper and write the question number before your answer.) Number of pages attached:</li></ul>	b. My tax filing status is 🛛 🔲 sin	gle 🛛 🔲 head of household 🔲 marrie	ed, filing separately	
<ul> <li>d. I claim the following number of exemptions (including myself) on my taxes (specify):</li> <li>4. Other party's income. I estimate the gross monthly income (before taxes) of the other party in this case at (specify): \$ This estimate is based on (explain):</li> <li>(If you need more space to answer any questions on this form, attach an 8 1/2-by-11-inch sheet of paper and write the question number before your answer.) Number of pages attached:</li></ul>	married, filing jointly with (spe	ecify name):		
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This estimate is based on <i>(explain):</i> (If you need more space to answer any questions on this form, attach an 8 1/2-by-11-inch sheet of paper and write the question number before your answer.) Number of pages attached: declare under penalty of perjury under the laws of the State of California that the information contained on all pages of this form and any attachments is true and correct. Date:	d. I claim the following number of ex	emptions (including myself) on my taxes (spa	ecify):	
(If you need more space to answer any questions on this form, attach an 8 1/2-by-11-inch sheet of paper and write the question number before your answer.) Number of pages attached:		gross monthly income (before taxes) of the	other party in this case at <i>(specify):</i> \$	
question number before your answer.)       Number of pages attached:         declare under penalty of perjury under the laws of the State of California that the information contained on all pages of this form and any attachments is true and correct.         Date:	This estimate is based on (explain):			
any attachments is true and correct. Date:	(If you need more space to answer any question number before your answer.)		r-11-inch sheet of paper and write the	
Date:		e laws of the State of California that the infor	mation contained on all pages of this form and	
▶	_			
(TYPE OR PRINT NAME)				
		▶		



**INCOME AND EXPENSE DECLARATION** 

Page 1 of 4

	FL-150
PETITIONER:	CASE NUMBER:
RESPONDENT:	
OTHER PARTY/PARENT/CLAIMANT:	

Attach copies of your pay stubs for the last two months and proof of any other income. Take a copy of your latest federal tax return to the court hearing. (Black out your Social Security number on the pay stub and tax return.)

5.	<b>Income</b> (For average monthly, add up all the income you received in each category in the last 12 mon and divide the total by 12.)	<i>nths</i> Last month	Average monthly
	a. Salary or wages (gross, before taxes)\$		
	b. Overtime (gross, before taxes)		
	c. Commissions or bonuses		
	d. Public assistance (for example: TANF, SSI, GA/GR) 🔲 currently receiving		
	e. Spousal support 🔲 from this marriage 🔲 from a different marriage 🔲 federally taxable* \$		
	f. Partner support i from this domestic partnership i from a different domestic partnership \$		
	g. Pension/retirement fund payments		
	h. Social Security retirement (not SSI)		
	i. Disability: 🔲 Social Security (not SSI) 🔲 State disability (SDI) 🔲 Private insurance 💲		
	j. Unemployment compensation\$		
	k. Workers' compensation\$		
	I. Other (military allowances, royalty payments) (specify):	*	
6.	Investment income (Attach a schedule showing gross receipts less cash expenses for each piece of a. Dividends/interest b. Rental property income c. Trust income d. Other (specify):		
7.	Income from self-employment, after business expenses for all businesses \$\$\$ I am the owner/sole proprietor business partner other (specify): Number of years in this business (specify): Name of business (specify): Type of business (specify): Attach a profit and loss statement for the last two years or a Schedule C from your last federal to Social Security number. If you have more than one business, provide the information above for	tax return. Black	
8.	Additional income. I received one-time money (lottery winnings, inheritance, etc.) in the last 12 r amount):	nonths <i>(specify s</i>	ource and
9.	Change in income. My financial situation has changed significantly over the last 12 months beca	use <i>(specify):</i>	
10.	Deductions		ast month
	<ul> <li>a. Required union dues</li> <li>b. Required retirement payments (not Social Security, FICA, 401(k), or IRA)</li> </ul>		
	g. Necessary job-related expenses not reimbursed by my employer (attach explanation labeled "Que	3φ_	
	Acceste	-	4 - 1
11.	Assets	To	
	a. Cash and checking accounts, savings, credit union, money market, and other deposit accounts	\$	

\* Check the box if the spousal support order or judgment was executed by the parties and the court before January 1, 2019, or if a court-ordered change maintains the spousal support payments as taxable income to the recipient and tax deductible to the payor.

	FL-150
PETITIONER:	CASE NUMBER:
RESPONDENT:	
OTHER PARTY/PARENT/CLAIMANT:	

## 12. The following people live with me:

Γ			How the pers	on is	That person's gross	Pays some of the
	Name	Age	related to me	(ex: son)	monthly income	household expenses?
	a.					🔲 Yes 🔲 No
	b.					🔲 Yes 🔲 No
	С.					Yes No
	d.					Yes 🛄 No
	е.					Yes No
13.	Average monthly expenses	timated e	xpenses 🔲	Actual expe	nses 🔲 Proposed need	ls
	a. Home:		·			
	(1) 🔲 Rent or 🔲 mortgage	\$		-	d cleaning	
	If mortgage:	·	I.			
	(a) average principal: \$		j. Education			
	(b) average interest: \$			k. Entertainment, gifts, and vacation	ֆ	
	(2) Real property taxes	\$	1.		¢	
	(3) Homeowner's or renter's insurance			gas, repairs, bus, etc.)		
	(if not included above)	\$		auto, home, or hea	ife, accident, etc.; do not inclu	¢
	(4) Maintenance and repair	\$	n			φ ¢
	b. Health-care costs not paid by insurance	\$	n. Savings and investments			
	c. Child care\$				ments listed in item 14	ψ
	d. Groceries and household supplies	\$	P			) ¢
	e. Eating out	\$	a	(itemize below in 14 and insert total here q. Other (specify):		
	f. Utilities (gas, electric, water, trash)	\$	·		<i>"y</i> /	¥
	g. Telephone, cell phone, and e-mail	\$	r	TOTAL EXE	PENSES (a-q) (do not add in	
			'.		s in a(1)(a) and (b))	\$
						т

s. Amount of expenses paid by others

\$\_\_\_\_

## 14. Installment payments and debts not listed above

Paid to	For	Amount	Balance	Date of last payment
		\$	\$	
		\$	\$	
		\$	\$	
		\$	\$	
		\$	\$	
		\$	\$	

15. Attorney fees (This is required if either party is requesting attorney fees.):

a. To date, I have paid my attorney this amount for fees and costs (specify): \$

b. The source of this money was (specify):

c. I still owe the following fees and costs to my attorney (specify total owed): \$

d. My attorney's hourly rate is *(specify):* 

I confirm this fee arrangement.

Date:

(TYPE OR PRINT NAME)

(SIGNATURE OF DECLARANT)

	FL-150
PETITIONER:	CASE NUMBER:
RESPONDENT:	
OTHER PARTY/PARENT/CLAIMANT:	

## CHILD SUPPORT INFORMATION (NOTE: Fill out this page only if your case involves child support.)

## 16. Number of children

- a. I have *(specify number):* children under the age of 18 with the other parent in this case.
- b. The children spend percent of their time with me and percent of their time with the other parent. (If you're not sure about percentage or it has not been agreed on, please describe your parenting schedule here.)

## 17. Children's health-care expenses

a. I do I do not have health insurance available to me for the children through my job.

- b. Name of insurance company:
- c. Address of insurance company:
- d. The monthly cost for the **children's** health insurance is or would be *(specify):* \$ (Do not include the amount your employer pays.)

18. Additional expenses for the children in this case	Amount per month
a. Child care so I can work or get job training	
b. Children's health care not covered by insurance	\$
c. Travel expenses for visitation	\$
d. Children's educational or other special needs (specify below):	\$

### 19. Special hardships. I ask the court to consider the following special financial circumstances

(attach documentation of any item listed here, including court orders):	Amount per month	For how many months?
a. Extraordinary health expenses not included in 18b	\$	
b. Major losses not covered by insurance (examples: fire, theft, other insured loss)	\$	
<ul> <li>c. (1) Expenses for my minor children who are from other relationships and are living with me</li> <li>(2) Names and ages of those children (specify):</li> </ul>	\$	

(2) Names and ages of those children (specify):

(3) Child support I receive for those children	ç	6
		(

The expenses listed in a, b and c create an extreme financial hardship because (explain):

### 20. Other information I want the court to know concerning support in my case (specify):

ATTORNEY OR PARTY W	ITHOUT ATTORNEY (Name, State Bar number, and address):		
TELEPHONE NO.:	FAX NO.:	_	
E-MAIL ADDRESS:	FAX NO		
ATTORNEY FOR (Name):			
	OF CALIFORNIA, COUNTY OF	-	
STREET ADDRES			
MAILING ADDRES			
CITY AND ZIP COD	DE:		
BRANCH NAM	E:		
PETITIO	NER:	-	
RESPOND	ENT:		
OTHER PARENT/PA	RTY:		
DECLAR	ATION REGARDING SERVICE OF DECLARATION OF	CASE NUMBER:	
DISCLO	SURE AND INCOME AND EXPENSE DECLARATION		
	Petitioner's Preliminary		
	Respondent's Final		
1. I am the 🔲	attorney for 🔲 petitioner 🔲 respondent in this matter.		
2. Petitioner's	Respondent's Preliminary Declaration of Disclosure (form F	I -140) current* Income and	Evnansa
	n FL-150), completed Schedule of Assets and Debts (form FL-142)	-	-
•		2	
	m FL-160) with appropriate attachments, all tax returns filed by the		service of the
· · ·	osures, and all other required information under Family Code sectio		
the other pa		mail	
Other (spec	ату):		
on <i>(date):</i>			
3. Detitioner's	Respondent's Final Declaration of Disclosure (form FL-140	), current* Income and Expension	se Declaration
(form FL-150), c	ompleted Schedule of Assets and Debts (form FL-142) or Communi		
	achments, and the material facts and information required by Family		-
the other pa		mail	
Other (spec		—	
on (date):	,,		
_			
4. Service of	Petitioner's Respondent's preliminary	final declaration of d	lisclosure
	me and expense declaration has been waived as follows:		
	rties agreed to waive final declaration of disclosure requirements un	-	(d.)
<u>·</u>	14 may be used for this purpose.) The waiver 🛛 🔲 was filed on (	date):	
	g filed at the same time as this form.		
	rty has failed to comply with disclosure requirements, and the court	has granted the request for vo	luntary waiver of
	under Family Code section 2107 on (date):		
	a default proceeding that does not include a stipulated judgment or	settlement agreement. Petition	ner waives final
disclosi	ure requirements under Family Code section 2110.		
* <i>Current</i> is defined a	as completed within the past three months providing no facts have c	nanged (Cal Bules of Court	rule 5 260 )
		<b>-</b> .	
I declare under pena	alty of perjury under the laws of the State of California that the forego	bing is true and correct.	
Date:			
	/		
	(TYPE OR PRINT NAME)	SIGNATURE	
	NOTE: File this document with the co	ourt.	
	Do not file a copy of the Preliminary or Final Declara	tion of Disclosure or	
	any attachments to either declaration of disclosure		
	,		
			Page 1 of 1
Form Adopted for Mandatory L Judicial Council of Californi	a		Family Code, §§ 2102, 2104, 2105, 2106, 2112
FL-141 [Rev. July 1, 2013]	DISCLOSURE AND INCOME AND EXPENSE D	ECLARATION	www.courts.ca.gov
	(Family Law)		
ceb.com			